# Form **990**

## **Return of Organization Exempt From Income Tax**

OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service A F = = 41= = 0000 = = 1== Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Inspection

A F	or th	e 2008	cale	ndar year, or ta	x year beg	ginning		07/0	<sub>1</sub> , 2008,	and er	nding	06/	/ <sub>30</sub> , <b>20</b> <sub>09</sub>
<b>B</b> c	heck if ap	piioabio.	Please	C Name of organiza	ation KANS	SAS CIT	Y SY	MPHONY				D Employer identific	ation number
	Addre chang		use IRS label or	Doing Business A								43-1297475	5
	Name		print or	Number and stre	et (or P.O. bo	ox if mail is no	ot deliver	ed to street	address)	F	Room/suite	E Telephone number	•
	Initial	return	type. See	1020 CENTR	AL					3	00	(816)471-1	L100
	Termi		Specific Instruc-	City or town, stat	e or country, a	and ZIP + 4							
	Amen	ded	tions.	KANSAS CIT	Y, MO 6	4105						<b>G</b> Gross receipts \$	12,459,586.
	Applio pendi	cation	F Na	me and address	of principal c	officer: FRA	NK B	YRNE				H(a) Is this a group return affiliates?	rn for Yes X No
	·	-	1020	CENTRAL K	ANSAS C	ITY, M	0 641	.05				H(b) Are all affiliates incl	uded? Yes No
ı	Tax-ex	empt stat	tus:	X 501(c)(3)	∢ (insert)	no.)	4947(a)(	(1) or	527			If "No," attach a list	. (see instructions)
J	Websi	te: 🕨	KCSY	MPHONY. ORG								H(c) Group exemption no	umber <b>&gt;</b>
K	Туре	of organiz	ation:	X Corporation	Trust	Association	on	Other <b>&gt;</b>		L Ye	ear of forma	tion: 1983 <b>M</b> State	of legal domicile: MO
Pa	rt I	Sum	nmary	1									
	1	Briefly	descri	be the organization	n's mission	or most sig	gnificant	activities:					
ø		PROV	IDES	ORCHESTRA	L PERFO	RMANCES	S_WIT	'H_AN_	EMPHASIS	SIN	THE K	ANS AS CITY	
Governance		REGI	<u>ON_&amp;</u>	ALSO PROV	IDES ED	UCATIO	N_PEF	REORMAI	NCES FO	R SCI	HOOL_C	HILDREN WITH	
ern		THE_	<u>GOAI</u>	OF CREATI	NG AN I	NTERES'	T_IN_	& UND	ERSTAND	ING C	OF CLAS	SSICAL MUSIC	
90	2	Check	this bo	ox 🕨 🔙 if the o	organization	discontinu	ued its o	perations	or disposed	of more	e than 25%	of its assets.	
⋖ర	3	Numbe	er of vo	oting members of	the governir	ng body (Pa	ırt VI, lin	e 1a)					23
ties	4	Numbe	r of in	dependent voting	members o	f the gover	ning bo	dy (Part V	, line 1b)			4	19
Activities	5	Total n	umber	of employees (Pa	rt V, line 2a)							5	320
Aci	6	Total n	umber	of volunteers (est	imate if nece	essary)						6	600
	7 a	Total g	ross u	nrelated business	revenue from	m Part VIII,	line 12,	column (C	C)			7a	NONE
	b	Net uni	related	d business taxable	income fror	m Form 990	O-T, line	34			<u>.</u> .	7 b	
												Prior Year	Current Year
9	8	Contrib	ution	and grants (Part V	III, line 1h)				CORY	Y FOR	$\neg$   $\sqsubseteq$	8,773,096.	8,413,046.
enc	9	Prograi	m serv	ice revenue (Part \	/III, line 2g)				PUBLIC IN			3,405,990.	3,313,496.
Revenue		Investn	nent ir	ncome (Part VIII, c	olumn (A), I	ines 3, 4, aı	nd 7d)		PODLIC III			78,639.	-130,978.
	11			e (Part VIII, colun								80,249.	-71,498.
	12			e - add lines 8 thro								12,337,974.	11,524,066.
	13	Grants	and s	imilar amounts pai	d (Part IX, c	olumn (A),	lines 1-3	3)			🗀	250 <b>,</b> 000.	135,000.
	14			to or for members								NONE	NONE
es	15			er compensation,								7,422,374.	8,306,840.
Expenses	16a	Profess	sional	fundraising fees (F	Part IX, colur	nn (A), line	11e) .					84,958.	67,339.
Ř	b			sing expenses, Par									
	17	Other 6	expens	es (Part IX, colum	n (A), lines	11a-11d, 11	1f-24f)					4,483,848.	3,646,357.
				es. Add lines 13-1								12,241,180.	12, 155, 536.
_ s	19	Revenu	ue less	expenses. Subtra	act line 18 fr	om line 12						96,794.	-631,470.
Net Assets or Fund Balances		<b>-</b>		D ()( !! (0)							_	Beginning of Year	End of Year
Sse	20			Part X, line 16)								9,383,290.	7,534,846.
nd A	21	lotal li	abilitie	s (Part X, line 26)	la de la de la de	04 (						3,399,257.	2,787,272.
갩	22			fund balances. S e Block	ubtract line	21 from line	20.					5,984,033.	4,747,574.
Г	rt II												
													ne best of my knowledge parer has any knowledge.
S	ign												
	ere	▶ s	Signatu	re of officer								Date	
		T	ype or	print name and title									
		Prepar	rer's 🕨						Date		Check if		identifying number
Paid		signat									self- employed	(see instru	ctions)
	oarer's	Firm's	name (	or yours BKD,	LLP				1			EIN ▶	
use	Only	if self-e				EET, SUITE	1200	KANSAS CI	TY, MO 641	.05-193	6	Phone no. > 81	16 221-6300
May	the II	RS disc	uss th	is return with the	preparer sho	wn above?	(See in	structions)					X Yes No

	43-129/4/5	i age 🚣
	rt     Statement of Program Service Accomplishments (see instructions)	
	Briefly describe the organization's mission:	
	SEE STATEMENT 1	
2	Did the organization undertake any significant program services during the year which were not listed on	
	the prior Form 990 or 990-EZ?	X No
	If "Yes" describe these new services on Schedule O.	
	Did the organization cease conducting, or make significant changes in how it conducts, any program	
	services?	v No
	If "Yes," describe these changes on Schedule O.	
	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.	
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported.	
	allocations to others, the total expenses, and revenue, if any, for each program service reported.	
4 -	(O. I	`
	(Code:) (Expenses \$10,030,779. including grants of \$135,000. ) (Revenue \$3,313,902.	)
	PERFORMANCE OF ORCHESTRAL MUSIC IN VARIOUS SERIES SOLD TO THE	
	PUBLIC WHICH TOTALED OVER 97,000 TICKETS AND OVER 13,000 TICKETS	
	FOR SCHOOL CHILDREN AS A PART OF OUR YOUTH EDUCATION PROGRAMS. IN	
	ADDITION WE SUPPORTED THE LYRIC OPERA OF KANSAS CITY AND THE	
	KANSAS CITY BALLET, BY PROVIDING PIT ORCHESTRA SERVICES TO EACH	
	ORGANIZATION. WE ALSO SPONSER SEVERAL FREE CONCERTS TO THE PUBLIC	
	INCLUDING A LABOR DAY AND A MEMORIAL DAY CONCERT WHICH TOGETHER	
	HAD OVER 58,000 IN ATTENDANCE.	
	THAD OVER 30,000 IN ATTEMPANCE.	
4 1-	(O. I	`
4 D	(Code:) (Expenses \$including grants of \$) (Revenue \$	)
4-	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$	`
4 C	(Code:) (Expenses \$ including grants of \$) (Revenue \$	)
<i>1</i> ~ 1	Other program services. (Describe in Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )  Total program consider symmetric and program (P) )	
40	Total program service expenses ►\$ 10,030,779. (Must equal Part IX, Line 25, column (B).)	

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	43-1237473			age C
Part	IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
_	complete Schedule A	1_	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to	_		
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete			
_	Schedule C, Part II	4		X
5	Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)	l _		
_	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete</i>			
7	Schedule D, Part I  Did the organization receive or hold a conservation easement, including easements to preserve open space,	6		X
′		_		
8	the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes,"</i>	7		Х
0				
9	complete Schedule D, Part III  Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part	8		Х
9	X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes,"</i>			
				3.7
10	complete Schedule D, Part IV  Did the organization hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	37	X
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D,	10	X	
• •		11		
12	Parts VI, VII, VIII, IX, or X as applicable  Did the organization receive an audited financial statement for the year for which it is completing this return		X	
	that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	^	Х
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,	1.74		
~	business, and program service activities outside the U.S.? If "Yes," complete Schedule F, Part I	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any	1.45		
	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			21
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		Х
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17	Х	21
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Х
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Х
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5,? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions			
	24b-24d and complete Schedule K. If "No," go to question 25	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	· · · · · · · · · · · · · · · · · · ·	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction			
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified			
	person from a prior year? If "Yes," complete Schedule L, Part I	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
<b>-</b>	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, or		1	

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substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III . . . . .

### Part IV Checklist of Required Schedules (continued)

			162	NO
28 a	During the tax year, did any person who is a current or former officer, director, trustee, or key employee: Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L,			
	Part IV	28a		Χ
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		Χ
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> "Yes," <i>complete Schedule M</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,  Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	32		
33	Schedule N, Part II  Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,  III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R. Part V. line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part</i>			21
	W	37		X

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## Part V Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b NONE			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c	Χ	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
_	Statements, filed for the calendar year ending with or within the year covered by this return 2a 320	26	3.7	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
٥.	<b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> this return. (see instructions)			
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		Χ
h	If "Yes," has it filed a Form 990-T for this year? <i>If "No," provide an explanation in Schedule O</i>	3b		21
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
Tu	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		Х
b	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank			
	and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Χ
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding	E 0		
•	Prohibited Tax Shelter Transaction?	5c 6a		X
	Did the organization solicit any contributions that were not tax deductible?	0a		Λ
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization provide goods or services in exchange for any quid pro quo contribution of more than \$75?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Χ	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			
	required to file Form 8282?	7с		X
	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal	7.0		3.7
	benefit contract?	7e 7f		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		Λ
y h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as	. 9		
	required?	7h		
8	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds and section			
	<b>509(a)(3) supporting organizations.</b> Did the supporting organization, or a fund maintained by a sponsoring			
	organization, have excess business holdings at any time during the year?	8		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12			
a h	Initiation fees and capital contributions included on Part VIII, line 12			
b ∣1	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b			

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**Part VI Governance, Management, and Disclosure** (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Sect	ion A. Governing Body and Management			
			Yes	No
	For each "Yes" response to lines 2-7b below, and for a "No" response to lines 8 or 9b below, describe the			
	circumstances, process, or changes in Schedule O. See instructions.			
1a	Enter the number of voting members of the governing body 1a 23			
b	Enter the number of voting members that are independent 19			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2	Х	
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6		Х
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a		Х
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Х
8	Did the organizations contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b		Х
9a	Does the organization have local chapters, branches, or affiliates?	9a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with those of the organization?	9b		
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations			
	must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Х	
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at		- 11	
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	11		X
Secti	on B. Policies			
			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	Х	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this is done	12c	Х	
13	Does the organization have a written whistleblower policy?	13	Х	
14	Does the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision:			
а	The organization's CEO, Executive Director, or top management official?	15a	Х	
b	Other officers or key employees of the organization?	15b		Х
	Describe the process in Schedule O. (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
	with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate			
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			
	the organization's exempt status with respect to such arrangements?	16b		
Sect	ion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶_KS, MO,			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3):	s only)		
	available for public inspection. Indicate how you make these available. Check all that apply.			
	Own website $X$ Another's website $X$ Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of inter-	est		
	policy, and financial statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	ne		
	organization: ▶BARBARA TATE 1020 CENTRAL KANSAS CITY, MO 64105			

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)			((	C)			(D)	(E)	(F)
Name and Title	Average	Doci	ion (			that app	alv)	Reportable	( <b>ב)</b> Reportable	(F) Estimated
Name and flue	hours per week	Individual trustee or director	Institutional trustee	Officer	Key employee	ਸ਼ੀ Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
SEE SCHEDULE J-2										

JSA

Part VII Section A. Officers, Directors, Tru	ıstees. Ke	v Em	olar	vee	es.	and H	Hial	hest Compensat	ed Employees	(continued)
(A)	(B)			(0				(D)	(E)	(F)
Name and title	Average hours per week	P or director	nstitutional trustee	chec Officer	Rey employee	that employee	Former	organization	Reportable compensation from related organizations (W-2/1099-MISO	Estimated amount of other compensation from the
		trustee	al trustee		уее	Highest compensated employee		(W-2/1099-MISC)	(W 271000 IMIOC	organization and related organizations
	-									
	-									
	-									
	-									
	-									
	-									
	-									
1b Total							<b>▶</b> han	580,978. \$100,000 in re	NOI portable compe	nsation from the
3 Did the organization list any former office employee on line 1a? If "Yes," complete Schedu										Yes No
4 For any individual listed on line 1a, is the the organization and related organizations	greater th	nan \$	150	,00	0?	If "Y	es,"	complete Sched	ule J for such	4 ×
<ul><li>individual</li><li>5 Did any person listed on line 1a receive services rendered to the organization? If "Yes,"</li></ul>	e or accr	ue co	omp	ens	atio	n fro	om	any unrelated of	rganization for	5 X
Section B. Independent Contractors										
1 Complete this table for your five highest compensation from the organization.	compensat	ted in	dep	end	dent	cont	trac	tors that received	d more than \$	100,000 of
(A) Name and business add	ress							( <b>B</b> ) Description of se	rvices	(C) Compensation
SEE STATEMENT 2							+			
							_			
2 Total number of independent contractors (i	ncluding tl	nose	in ′	1) v	vho	rece	ive	d more than \$10	0,000 in	

Form 990 (2008) Page **9** 

art	VIII	Statement of Revenu	ue		4	3-1297475		
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from ta under sections 512, 513, or 51
ş	1 a	Federated campaigns	1a					
ilar amounts	b	Membership dues						
a	С	Fundraising events		1,357,318.				
<u>a</u>	d	Related organizations						
si	е	Government grants (contributed)		349,001.				
þe	f	All other contributions, gifts, gran		6 706 707				
and other simi	_	and similar amounts not included  Noncash contributions included in		6,706,727. 25,910.				
- 1	g h	Total. Add lines 1a-1f			8,413,046.			
				Business Code				
5	2a	TICKET SALES		711190	2,617,278.	2,617,278.		
	b	PERFORMANCE FEES		711190	696,218.	696,218.		
3	С							
3	d	-						
	е							
2	f	All other program service rev			2 212 406			
	<u>g</u>	Total. Add lines 2a-2f			3,313,496.			
	3	Investment income (including other similar amounts)	•		18,254.			18,254
	4	Income from investment of to			NONE			10/23
	5	Royalties			NONE			
	•	Troyumoo	(i) Real	(ii) Personal				
	6a	Gross Rents						
	b	Less: rental expenses						
	С	Rental income or (loss)						
	d	Net rental income or (loss).	(i) Securities	(ii) Other	NONE			
	7 a	Gross amount from sales of	(i) Securities	(II) Other				
		assets other than inventory						
	b	Less: cost or other basis	140 076	356.				
	_	and sales expenses	148,876. -148,876.					
		Gain or (loss)			-149,232.			-149,232
		Gross income from fi						
	-	events (not including \$	0	STMT 3				
		of contributions reported on						
		See Part IV, line 18.	a	714, 384.				
•	b	Less: direct expenses						
	С	Net income or (loss) from fur		STMT 4	-71,904.			-71,904
	9 a	Gross income from gaming a						
		See Part IV, line 19.						
	b C	Less: direct expenses  Net income or (loss) from ga			NONE			
1	0a	Gross sales of inventor	ory, less		INOINE			
	L	returns and allowances						
-	b C	Less: cost of goods sold  Net income or (loss) from sal  Miscellaneous Reven	les of inventory.		NONE			
1	1.	NECESSIA MENUS DELENTE		900099	406.	406.		
1	1a b	MISECELLANEOUS REVENUE			100.	400.		
	C							
	d	All other revenue						
	e	Total. Add lines 11a-11d			406.			
1	2	Total Revenue. Add lines 1h.						
- 1		9c, 10c, and 11e	-		11,524,066.	3,313,902.	NO	NE -202,882

#### Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comple	nd 501(c)(4) organizat te column (A) but are			and (D).
	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses
1	Grants and other assistance to governments and				·
	organizations in the U.S. See Part IV, line 21	135,000.	135,000.		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	NONE			
3	Grants and other assistance to governments,				
	organizations, and individuals outside the				
	U.S. See Part IV, lines 15 and 16	NONE			
4	Benefits paid to or for members	NONE			
5	Compensation of current officers, directors, trustees, and key employees	531,959.	214,923.	317,036.	
6	Compensation not included above, to disqualified	002,000	===, ====	0=1,000	
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	NONE			
7	Other salaries and wages	5,985,527.	5, 354, 846.	238,510.	392,171.
8	Pension plan contributions (include section 401			·	•
	(k) and section 403(b) employer contributions).	335,124.	308,804.	13,523.	12,797.
9	Other employee benefits	882,214.	784,638.	44,550.	53,026.
10	Payroll taxes	572 <b>,</b> 016.	496,316.	39,792.	35,908.
11	Fees for services (non-employees):				
а	Management	NONE			
b	Legal	78 <b>,</b> 999.		78 <b>,</b> 999.	
С	Accounting	60,757.		60,757.	
d	Lobbying	NONE			
е	Professional fundraising services. See Part IV, line 17	67,339.			67,339.
f	Investment management fees	NONE			
g	Other	463,649.	398,981.	64,668.	
12	Advertising and promotion	438,930.	433,393.		5,537.
13	Office expenses	439,816.	283,431.	80,106.	76 <b>,</b> 279.
14	Information technology	NONE			
15	Royalties	NONE			
16	Occupancy	129,095.	19,451.	109,644.	
17	Travel	161,630.	121,508.	31,185.	8,937.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	NONE			
19	Conferences, conventions, and meetings	NONE			
20	Interest	NONE			
21	Payments to affiliates	NONE		126 540	
22	Depreciation, depletion, and amortization	136,540.		136,540. 57,679.	
23	Other expenses. Itemize expenses not	57,679.		57,679.	
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together				
	and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
2	GUEST_ARTISTS_AND_CONDUCTORS	614,063.	614,063.		
	CONCERT_PRODUCTION_EXPENSE	797,071.	797,071.		
	BAD_DEBT_EXPENSE	49,380.	, , , , , , , , ,	49,380.	
	MISCELLANEOUS EXPENSE	196,683.	64,490.	129,324.	2,869.
	DUES_AND_SUBSCRIPTIONS	22,065.	3,864.	17,916.	285.
	All other expenses	,	2,002.	_ , , , , , , ,	200
	Total functional expenses. Add lines 1 through 24f	12, 155, 536.	10,030,779.	1,469,609.	655,148.
	Joint Costs. Check here ▶ If following	,,	.,	,,	, _ 100
	SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				
JSA					222

JSA 8E1052 1.000

Pa	irt X	Balance Sneet						
			<b>(A)</b> Beginning of year			(E End c	B) of year	r
	1	Cash - non-interest-bearing	650.	1				650.
	2	Savings and temporary cash investments	2,039,901.	2		1,6	520,	313.
	3	Pledges and grants receivable, net	2,206,478.	3		1,9	34,	160.
	4	Accounts receivable, net	546 <b>,</b> 842.	4		2	229,	226.
	5	Receivables from current and former officers, directors, trustees, key						
		employees, or other related parties. Complete Part II of Schedule L		5				
	6	Receivables from other disqualified persons (as defined under section						
		4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II						
		of Schedule L		6				
ţ	7	Notes and loans receivable, net		7				
Assets	8	Inventories for sales or use		8			3,	084.
Ä	9	Prepaid expenses and deferred charges	330,313.	9		3	368,	003.
	10a	Land, buildings, and equipment: cost basis 10a 1,500,594.						
	b	Less: accumulated depreciation. Complete						
		Part VI of Schedule D	489 <b>,</b> 007.	10c			169,	871.
	11	Investments - publicly traded securities		11				
	12	Investments - other securities. See Part IV, line 11	3,770,099.	12		2,9	09,	539.
	13	Investments - program-related. See Part IV, line 11		13				
	14	Intangible assets		14				
	15	Other assets. See Part IV, line 11		15				
	16	Total assets. Add lines 1 through 15 (must equal line 34)	9,383,290.	16		7,5	534,	846.
	17	Accounts payable and accrued expenses	1,131,920.	17			968,	
	18	Grants payable		18				
	19	Deferred revenue	2,008,446.	19		1,5	558,	228.
	20	Tax-exempt bond liabilities	,	20				
Ś	21	Escrow account liability. Complete Part IV of Schedule D		21				
Liabilities	22	Payables to current and former officers, directors, trustees, key employees,						
į		highest compensated employees, and disqualified persons. Complete Part II						
Ë		of Schedule L		22				
	23	Secured mortgages and notes payable to unrelated third parties		23				
	24	Unsecured notes and loans payable		24				
	25	Other liabilities. Complete Part X of Schedule D	258,891.	25			260,	683.
	26	Total liabilities. Add lines 17 through 25	3,399,257.	26			787,	
es		Organizations that follow SFAS 117, check here ▶	., ,			,		
au	27	Unrestricted net assets	2,038,828.	27		7	776,	261.
Balances	28	Temporarily restricted net assets	551 <b>,</b> 125.	28		Ę	556,	570.
힏	29	Permanently restricted net assets	3,394,080.	29		3,4	114,	743.
or Fund		Organizations that do not follow SFAS 117, check here ▶						
	30	Capital stock or trust principal, or current funds		30				
Assets	31	Paid-in or capital surplus, or land, building, or equipment fund		31				
	32	Retained earnings, endowment, accumulated income, or other funds		32				
Net	33	Total net assets or fund balances	5,984,033.	33		4,7	747,	574.
	34	Total liabilities and net assets/fund balances	9,383,290.	34			534,	
Pa	rt XI	Financial Statements and Reporting						
1		unting method used to prepare the Form 990: Cash X Accrual Other					Yes	
2a		e the organization's financial statements compiled or reviewed by an independent accoun			- 1	2a		X
b		the organization's financial statements audited by an independent accountant?			• • •	2b	X	$\vdash$
С		es" to lines 2a or 2b, does the organization have a committee that assumes responsibility						
2-		, review, or compilation of its financial statements and selection of an independent accou			• • •	2 c	X	-
3a		result of a federal award, was the organization required to undergo an audit or audits as						
h		Single Audit Act and OMB Circular A-133?			• • •	3a		X
	11 16	55, the the organization undergo the required adult of adults?	<u> </u>			3b		

#### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)
nonexempt charitable trusts.

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No. 1545-0047

2008

Open to Public Inspection

Name of	the organization	on						Employe	r identifica	ation number	
	S CITY SY									97475	
Part I	Reason fo	or Public Chari	ity Status (All organ	izations m	ust comp	lete this p	part.) (se	e instru	ctions)		
The org	_	•	dation because it is: (P		-	_	-				
1	╡ '		rches, or association of			in <b>sectio</b>	n 170(b)(	1)(A)(i).			
2	=		on 170(b)(1)(A)(ii). (At		-						
3	1 '		hospital service organ							•	
4	-	_	zation operated in co	njunction v	with a hos	pital des	cribed in	section	170(b)(1)	(A)(iii). Enter the	
	- '	ame, city, and sta									
An organization operated for the benefit of a college or university owned or operated by a governmental unit described in the second of the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university owned or operated by a governmental unit described in the benefit of a college or university of the benefit of											
	7	0(b)(1)(A)(iv). (C									
<u>6</u>	=	_	vernment or governme								
7	-		lly receives a substan	-	its support	t from a (	governme	ental unit	or from t	the general public	
	_		(1)(A)(vi). (Complete F	-							
8 —	=	-	d in section 170(b)(1)		-	-					
9 <u>X</u>	-		lly receives: (1) more								
			ted to its exempt fun		=		-				
		=	ment income and un				-		orr (ax)	mom businesses	
10	7	=	n after June 30, 1975. Ind operated exclusive					-	(coo inctr	cuctions)	
11	_	-	and operated exclusive	=	-	-			-	•	
••	-	-	ublicly supported orga	-		-				-	
		•	at describes the type of				. , .	•	•	, , ,	
	a Typ	_		Typ			-			pe III - Other	
е	,	_	ertify that the organiz			•	•			•	
	-	_	ion managers and oth				-			•	
	509(a)(1) o	r section 509(a)(	2).					_			
f	If the organ	nization received	d a written determina	ition from	the IRS tha	at it is a	Type I,	Гуре II о	r Type III	supporting	
	organizatio	n, check this box									
g	Since Augu	st 17, 2006, has	the organization acce	pted any g	ift or contri	bution fro	m any of	the			
	following pe								•		
			or indirectly controls					s describ	oed in (ii)	Yes No	
			erning body of the sup	-	anization?					11g(i) X	
			erson described in (i) a							11g(ii) X	
		-	of a person described							11g(iii) X	
<u>h</u>			ation about the organi	1		1		I			
	ne of supported ganization	(ii) EIN	(iii) Type of organization (described on lines 1-9	(iv) Is the c	organization	(v) Did y	ou notify		s the	(vii) Amount of support	
01	gamzation		above or IRC section		document?	col. (i)	of your	(i) organi	zed in the	σαρροιτ	
			(see instructions))	Yes	No	Yes	nort?	Yes	S.?		
				165	140	165	NO	163	NO		
Total											

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

Page 2

43-1297475

Par	Support Schedule for Org (Complete only if you chedule	ganizations D	escribed in S on line 5, 7, or	Sections 170(b 8 of Part I.)	o)(1)(A)(iv) and	170(b)(1)(A)(v	/i)
Sec	tion A. Public Support						
	endar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1-3						
5	The portion of total contributions by each						
	person (other than a governmental unit or						
	publicly supported organization) included						
	on line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						
	Public support. Subtract line 5 from line 4.						
	tion B. Total Support						
Cale	endar year (or fiscal year beginning in)	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 8	Amounts from line 4						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities, etc. (	See instructions.)				12	
13	First five years. If the Form 990 is for the	organization's fire	st, second, third, f	ourth, or fifth tax y	ear as a 501(c)(3)		
	organization, check this box and stop here						<u> ▶                           </u>
Sec	tion C. Computation of Public Sup	•					
14	Public support percentage for 2008 (I	ine 6, column (f	) divided by line	e 11, column (f))		14	<u>%</u>
15	Public support percentage from 2007	Schedule A, Pa	art IV-A, line 26f			15	<u>%</u>
16a	33 1/3% support test - 2008. If the o						
	and stop here. The organization quali						
b	33 1/3% support test - 2007. If the o	rganization did	not check a bo	x on line 13 or 1	16a, and line 15	is 33 1/3% or r	more, check this
	box and <b>stop here</b> . The organization of			-			
17a	10%-facts-and-circumstances test -						
	is 10% or more, and if the organization						
	in Part IV how the organization meets				•		
	organization						
b	10%-facts-and-circumstances test -	<b>2007.</b> If the orga	anization did no	t check a box o	n line 13, 16a, 1	16b, or 17a, and	d line
	15 is 10% or more, and if the organization					-	
	Explain in Part IV how the organization				•	•	
	supported organization						
18	Private foundation. If the organization						
	instructions						▶ └─

Page 3

# Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

	tion A. Public Support						
Ca	alendar year (or fiscal year beginning in) 🕨	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not include						
	any "unusual grants.")	7,594,927.	7,212,815.	7,964,143.	8,773,096.	7,713,396.	39,258,377.
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose	2,297,901.	2,599,430.	2,875,057.	3,405,990.	3,313,496.	14,491,874.
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513						
4	Tax revenues levied for the organization's						
-	benefit and either paid to or expended on						
	its behalf						
5	The value of services or facilities						
Ū	furnished by a governmental unit to the						
	organization without charge						
6		0 000 000	0.010.045	10 020 000	10 170 006	11 006 000	F2 7F0 0F1
6	Total. Add lines 1-5	9,892,828.	9,812,245.	10,839,200.	12,179,086.	11,026,892.	53,750,251.
/ a	Amounts included on lines 1, 2, and 3						
h	received from disqualified persons Amounts included on lines 2 and 3	1,516,770.	1,782,850.	1,518,955.	1,416,296.	1,615,564.	7,850,435.
b	received from other than disqualified						
	persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the						
	year or \$5,000						
С	Add lines 7a and 7b	1,516,770.	1,782,850.	1,518,955.	1,416,296.	1,615,564.	7,850,435.
8	Public support (Subtract line 7c from						
	line 6.)						45,899,816.
Sec	tion B. Total Support						
Ca	alendar year (or fiscal year beginning in) 🕨	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	Amounts from line 6	9,892,828.	9,812,245.	10,839,200.	12,179,086.	11,026,892.	53,750,251.
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar sources	17,014.	45,650.	59,664.	85,137.	18,254.	225,719.
b	Unrelated business taxable income (less		22, 2221	20,002	33, 23.1	,	
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
_	Add lines 10a and 10b	17,014.	45,650.	59,664.	85,137.	18,254.	225,719.
11	Net income from unrelated business	17,014.	45,650.	39,004.	00,107.	10,234.	223, 119.
• •	activities not included in line 10b,						
	whether or not the business is regularly						
	carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV.)	16,419.	37,600.	NONE	80,249.	406.	134,674.
13	Total support. (Add lines 9, 10c, 11,						
	and 12.)						54,110,644.
14	First five years. If the Form 990 is for	-			•	,	
	organization, check this box and stop here.						▶
Sec	tion C. Computation of Public Sup						
15	Public support percentage for 2008 (line 8,	column (f) divide	ed by line 13, colum	nn (f))		15	84.83%
16	Public support percentage from 2007 Sche					16	83.69%
Sec	tion D. Computation of Investmen						
17	Investment income percentage for 2008 (lin	ne 10c, column (f	f) divided by line 1	3, column (f))		17	0.42%
18	Investment income percentage from 2007 S	Schedule A, Part	IV-A, line 27h		[	18	0.35%
19a	33 1/3% support tests - 2008. If the orga					an 33 1/3 %, and	
	17 is not more than 33 1/3 %, check this box						▶ X
b	33 1/3% support tests - 2007. If the organ						
	line 18 is not more than 33 1/3 %, check this						
20	<b>Private foundation.</b> If the organization did n						· · · · —
			, ,	,			

SCHEDULE A, PART III - OTHER I	I NCOME					
_DESCRIPTION	2004	2005	2006	2007	2008	TOTAL
_MISCELLANEOUS	16 <b>,</b> 419.	37 <b>,</b> 600.			406	
TOTALS	16,419.		NONE	80 <u>,</u> 249	406.	134 <u>,</u> 674

#### SCHEDULE D (Form 990)

## **Supplemental Financial Statements**

OMB No. 1545-0047 Inspection

Department of the Treasury

Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Internal Revenue Service **Employer identification number** Name of the organization KANSAS CITY SYMPHONY 43-1297475 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if Part I the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts 1 Total number at end of year Aggregate contributions to (during year) . . . . 2 3 Aggregate grants from (during year) Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . . . . . . 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically importantly land area Protection of natural habitat Preservation of certified historic structure Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Year 2a 2b b Number of conservation easements on a certified historic structure included in (a) . . . . . C Number of conservation easements included in (c) acquired after 8/17/06 . . . . . . . . . 2d 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year > Number of states where property subject to conservation easement is located ▶ \_ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and 6 Staff or volunteer hours devoted to monitoring, inspecting, and enforcing easements during the year ▶ 7 Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$ \_ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section Yes In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items. If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service. provide the following amounts relating to these items: If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2008

 
 Schedule D (Form 990) 2008
 43-1297475
 Page 2

Par	t III Organizations Maintaining	Collections of	of Art, Hi	storical	Treasures	, or Oth	er Similar A	ssets (c	ontinued)	)
_										
3	Using the organization's accession an	id other records	, check a	ny of the	following th	nat are a	significant use	e of its co	llection	
	items (check all that apply):					_				
a	Public exhibition		d		Loan or exc	change p	rograms			
b	Scholarly research		е		Other					
С	Preservation for future gene									
4	Provide a description of the organizat	ion's collections	and expl	ain how	they further	the orga	ınization's exe	mpt purp	ose in	
	Part XIV.									
5	During the year, did the organization								¬	
	assets to be sold to raise funds rather								Yes	No
Par	Trust, Escrow and Custod					on ansv	wered "Yes" t	o Form	990,	
	Part IV, line 9, or reported	an amount on	Form 98	o, Part	X, line 21.					
1a	Is the organization an agent, trustee,								٦ ٢	<b>—</b>
_	included on Form 990, Part X?								_ Yes [	No
b	If "Yes," explain the arrangement in Pa	art XIV and com	plete the	following	table:					
							An	nount		
С	Beginning balance					1c				
d	Additions during the year					1d				
е	Distributions during the year					1e				
f	Ending balance					1f			7.,	
	Did the organization include an amou		, Part X, I	line 21?				· · · L	Yes	No
	If "Yes," explain the arrangement in Pa		- C		\/ II ( - Г -	000	De (IV/ Per	40		
Par					ı					
4.		(a) Current Year	(b) Pri	or year	(c) Two year	ars back	(d) Three year	s back	(e) Four year	ars back
	Beginning of year balance	3,770,099.								
b	Contributions	31,150.								
C	Investment earnings or losses	-704,938.								
d	Grants or scholarships Other expenditures for facilities									
е	-									
	and programs	186,771.								
	Administrative expenses									
g	End of year balance	2,909,540.		•						
2	Provide the estimated percentage of	-		ı as:						
a	Board designated or quasi-endowmer		<u>E</u> %							
b	Permanent endowment ▶100.000	0_%								
	Term endowment ► NONE %		41	-:4: 4	احما حسم احما	امماما		la a		
Ja	Are there endowment funds not in the	e possession of	the orga	nization i	nat are neid	and ad	ministered for t	ne	V-	- N-
	organization by:  (i) unrelated organizations								Ye	_
	(ii) related organizations									Κ
h	If "Yes" to 3a(ii), are the related organ								3a(ii) 3b	X
	. , ,								30	
4	Describe in Part XIV the intended use tVI Investments - Land, Building					t V lino	10			
Par	·									
	Description of investment	(inv	or other bas estment)	is (b	) Cost or other basis (other)	(c)	Depreciation	(d)	Book value	
	Land									
b	Buildings									
С	Leasehold improvements				480,83	1.	457,561.		23,	270.
d	Equipment				1,019,76	3.	573,162.		446,	601.
	Other									
Tota	I. Add lines 1a-1e. (Column (d) should	equal Form 990,	Part X,	column (E	3), line 10(c)	.)	<u> ▶</u>		469,	871.

Schedule D (Form 990) 2008

Schedule D (Form 990) 2008 43-1297475 Page 3

Part VII Investments - Other Securities. See F	orm 990, Part X, lin	ne 12.	, in the second
(a) Description of security or category (including name of security)	(b) Book value	<b>(c)</b> Method of valuat Cost or end-of-year mark	ion: et value
Financial derivatives and other financial products			
Closely-held equity interests			
Other GKCCF - POOLED FUNDS	387,772.	FMV	
GKCCF - ENDOWMENT INVESTMENT	2,521,767.	FMV	
Total (Column (h) should agual Form 000 Port V and (P) line 12.)	0.000.500		
Total. (Column (b) should equal Form 990, Part X, col. (B) line 12.)  Part VIII Investments - Program Related. See I	2,909,539.	ne 13	
(a) Description of investment type	(b) Book value	(c) Method of valuat	ion <sup>.</sup>
(a) Description of investment type	(b) Book value	Cost or end-of-year mark	et value
Total. (Column (b) should equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets. See Form 990, Part X,			
(a)	Description		(b) Book value
Tatal (Calumn (h) should agual Farm 000 Part V and (D) line 45)			
Total. (Column (b) should equal Form 990, Part X, col. (B) line 15.)  Part X  Other Liabilities. See Form 990, Part X	X line 25		
(a) Description of liability	(b) Amount		
Federal income taxes	(4)		
CONSULTING OBLIGATION	260,683.		
Total. (Column (b) should equal Form 990, Part X, col. (B) line 25.)	260,683.		

In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Schedule D (Form 990) 2008 43-1297475 Page 4

	43-129/4/5		Page 4
Part			T
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	11,524,066.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	12,155,536.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	-631 <b>,</b> 470.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-604,989.
9	Total adjustments (net). Add lines 4-8	9	-604,989.
10	Excess or (deficit) for the year per financial statements. Combine lines 3 and 9	10	-1,236,459.
Part		eturn	<u> </u>
1	Total revenue, gains, and other support per audited financial statements	L	1 12,462,930.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains on investments 2a		
b	Donated services and use of facilities 2b 152, 22	0.	
С	Recoveries of prior year grants 2c		
d	Other (Describe in Part XIV) 2d 786, 64		
е	Add lines 2a through 2d	L	<b>2e</b> 938,864.
3	Subtract line 2e from line 1	L	<b>3</b> 11,524,066.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIV)		
С		–	4c
5	Total revenue. Add lines 3 and 4c. (This should equal Form 990, Part I, line 12.)		<b>5</b> 11,524,066.
Part	Reconciliation of Expenses per Audited Financial Statements With Expenses per	Retu	rn
1	Total expenses and losses per audited financial statements	📙	1 13,094,400.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities 2a 152, 22	0.	
b	Prior year adjustments 2b		
С	Losses reported on Form 990, Part IX, line 25	_	
d	Other (Describe in Part XIV) 2d 786, 64	4.	
е	Add lines 2a through 2d	📙	<b>2e</b> 938,864.
3	Subtract line 2e from line 1	L	<b>3</b> 12, 155, 536.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIV)		
С	Add lines 4a and 4b	–	4c
5	Total expenses. Add lines 3 and 4c. (This should equal Form 990, Part I, line 18.)		<b>5</b> 12, 155, 536.
Part	XIV Supplemental Information		
Comp	elete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; P	art IV	, lines 1b
and 2	b; Part V, line 4; Part X; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b.		
SEE_	PAGE 5		

Schedule D (Form 990) 2008 43-1297475 Page **5** 

Part XIV Supplemental Information (continued)	
_INTENDED_USE_OF_THE_ORGANIZATION'S_ENDOWMENT_FUNDS	
_SCHEDULE_D, PART_V, LINE_4	
_TOTAL_EARNED_REVENUE, INCLUDING FEES FOR PIT SERVICES	PROVIDED TO THE
LYRIC OPERA OF KANSAS CITY AND THE KANSAS CITY BALLET	ARE 27% OF OUR
OPERATING REVENUE. OUR ANNUAL FUND RAISES 58% OF OUR	BUDGET. ENDOWMENT
FUNDS COVER THE REMAINING 15% OF THE SYMPHONY'S OPERA	TING BUDGET WHICH
_ALLOWS_THE_SYMPHONY_TO_HIRE_AND_RETAIN_SKILLED_PROFES	SIONAL MUSICIANS.
_FIN_48_DISCLOSURE	
SCHEDULE D	
_ IN_ACCORDANCE_WITH_FINANCIAL_ACCOUNTING_STANDARDS_BOA	RD (FASB) STAFF
POSITION NO. FIN 48-3, THE ORGANIZATION HAS ELECTED T	O DEFER THE
_EFFECTIVE_DATE_OF_FASB_INTERPRETATION_NO45_(FIN_48)	, ACCOUNTING FOR
_UNCERTAINTY IN INCOME TAXES, UNTIL ITS FISCAL YEAR EN	DED JUNE 30, 2010.
THE ORGANIZATION HAS CONTINUED TO ACCOUNT FOR ANY UNC	ERTAIN TAX POSITIONS
IN ACCORDANCE WITH LITERATURE THAT WAS AUTHORITATIVE	IMMEDIATELY PRIOR TO
THE EFFECTIVE DATE OF FIN 48, SUCH AS FASB STATEMENT	NO. 109, ACCOUNTING
FOR INCOME TAXES, AND FASB STATEMENT NO. 5, ACCOUNTIN	G FOR CONTINGENCIES.
RECON. OF CHANGE IN NET ASSETS FROM FORM 990 TO FINAC	IAL STATEMENTS
SCHEDULE D, PART XI, LINE 8	
RELEASE OF NET ASSETS HELD FOR OTHERS	
ENDOWMENT DEPRECIATION	\$ 573 <b>,</b> 685

Schedule D (Form 990) 2008 43-1297475 Page 5 Part XIV Supplemental Information (continued) RECONCILIATION OF REVENUE PER AUDITED FINANCIAL STATEMENTS SCHEDULE D, PART XII, LINE 2D FUNDRAISING EVENT EXPENSES \$ 786,288 LOSS ON DISPOSAL OF ASSETS <u>\$ 356</u> \$ 786**,**644 RECONCILIATION OF EXPENSES PER AUDITED FINANCIAL STATEMENTS SCHEDULE D, PART XIII, LINE 2D \$ 786**,**288 \_FUNDRAISING\_EVENT\_EXPENSES\_\_ LOSS ON DISPOSAL OF ASSETS \$ 356 \$ 786**,**644

#### **SCHEDULE G**

(Form 990 or 990-EZ)
Department of the Treasury

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

2008
Open To Public Inspection

Internal Revenue Service

Name of the organization

Employer identification number

KANSAS CITY SYMPHONY					43-129747	5
Part I Fundraising Activities. Co	mplete if the orgar	nization a	nswered	"Yes" to Form 9	90, Part IV, line	17.
<ul> <li>Indicate whether the organization rate</li> <li>X Mail solicitations</li> <li>X Email solicitations</li> <li>C X Phone solicitations</li> <li>J In-person solicitations</li> <li>Did the organization have a written</li> </ul>	e f g	X Solid X Solid X Spec	citation of i	non-government g government grants ising events	rants	
or key employees listed in Form 99  b If "Yes," list the ten highest paid ind to be compensated at least \$5,000	0, Part VII) or entity lividuals or entities (f	in connectundraiser	tion with p	professional fundra nt to agreements u	ising activities?	
(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fun	draiser have or control of outions?	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
BENNETT DIRECT	TELE- FUNDRAISING		Х	164,962.	65,428.	99,534.
TELEUNIQUE (TICKET ADD-ON)	TELE- MARKETING		X	5 <b>,</b> 460.	1,911.	3 <b>,</b> 549.
Total				170,422. it funds or has b	67,339.	103,083. exempt from

Part II

Pa	rt II	Fundraising Events. Complemore than \$15,000 on Form	te if the organization n 990-EZ, line 6a. Lis	answered "Yes" to Fot events with gross re	orm 990, Part IV, lin eceipts greater than	ie 18, or re \$5,000.	eporte	d
			(a) Event #1 SYMPHONY BALL (event type)	(b) Event #2 JEWEL BALL (event type)	(c) Other Events  8 (total number)	(d) Total Ev (a) throu		
Revenue		Gross receipts	1,017,485.	653,981.	400,236.	2,	071,	702.
	3	contributions Gross revenue (line 1	840,790.	446,159.	70,369.	1,	357 <b>,</b>	318.
		minus line 2)	176,695.	207,822.	329,867.		714,	384.
	4	Cash prizes						
enses	5	Non-cash prizes						
Direct Expenses	6	Rent/facility costs	61,898.	145,017.			206,	915.
Dire	7	Other direct expenses	122,157.	247,612.	209,604.		579 <b>,</b>	373.
	9	Direct expense summary. Add lines 4 Net income summary. Combine lines	3 and 8 in column (d).		<u> ▶</u>		86,2 -71,	
Pa	rt II	Gaming. Complete if the org than \$15,000 on Form 990-	ganization answered "` EZ, line 6a.	Yes" to Form 990, Pa	irt IV, line 19, or rep	orted mor	e 	
Revenue			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total g col. (a) thre	aming ough co	(Add ol. <b>(c)</b> )
Re	1	Gross revenue						
nses	2	Cash prizes						
Direct Expenses	3	Non-cash prizes						
Direct	4	Rent/facility costs						
	5	Other direct expenses	N 0/	N 0/				
	6	Volunteer labor	Yes%	Yes% No	Yes% No			
	7	Direct expense summary. Add lines 2	through 5 in column (d)			(		
	8	Net gaming income summary. Comb	ine lines 1 and 7 in colur	mn (d)	<b>&gt;</b>		Vaa	No
	ı Is	nter the state(s) in which the organizat the organization licensed to operate g 'No," Explain:				9a	Yes	No
		ere any of the organization's gaming I 'Yes," Explain:	icenses revoked, suspe			10a		
11	Do	pes the organization operate gaming a						
12	ls	the organization a grantor, beneficiary med to administer charitable gaming?	or trustee of a trust or	a member of a partners	ship or other entity			

			Yes	No
13 a b	Indicate the percentage of gaming activity operated in:  The organization's facility			
14	Provide the name and address of the person who prepares the organization's gaming/special event books and records:			
	Name ▶			
	Address ►			
	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a		
	If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$  If "Yes," enter name and address:			
	Name ▶			
	Address ►			
16	Gaming manager information:			
	Name •			
	Gaming manager compensation ▶ \$			
	Description of services provided			
	Director/officer Employee Independent contractor			
17 a	Mandatory distributions:  Is the organization required under state law to make charitable distributions from the gaming proceeds to			
	retain the state gaming license?	17a		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$			

Schedule G (Form 990 or 990-EZ) 2008

## SCHEDULE I (Form 990)

## Grants and Other Assistance to Organizations, Governments, and Individuals in the U.S.

2008

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22.

► Attach to Form 990.

Name of the organization Employer identification number KANSAS CITY SYMPHONY 43-1297475 Part General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. 1 (a) Name and address of organization (f) Method of valuation (book, FMV, appraisal, (c) IRC section (d) Amount of cash grant (e) Amount of non-cash (g) Description of (h) Purpose of grant or government if applicable non-cash assistance or assistance THE NELSON ATKINS MUSEUM OF ART 4525 OAK STREET KANSAS CITY, MO 64111 44-0558499 UPPORT OPERATIONS 501(C)(3) 135,000. Enter total number of section 501(c)(3) and government organizations NONE

Use Schedule I-1 (Form 990) if	(b) Number of		(d) Amount of	(a) Mathad of valuation (book	(f) Description of non-cash assistance
(a) Type of grant or assistance	recipients	(c) Amount of cash grant	non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
art IV Supplemental Information. Co	omplete this part to	provide the in	⊥ formation require	l d in Part I, line 2, and any	other additional information.
DOCEDIDES FOR MONTHODING THE	LICE OF CDANIES	חאדה			
ROCEDURES FOR MONITORING THE	USE OF GRANIS	LAID			
CHEDULE I, PART I, LINE 2					
NE_VOLUNTEER_ORGANIZATION,_TH	E JEWELL BALL,	WHICH IS O	RGANIZED UNDE	R THE	
IMPHONY S AUSPICES, RAISES FU	NDS_FOR_BOTH_T	HE KANSAS C	TTY_SYMPHONY_	AND	
HE NELSON ATKINS MUSEUM OF AR	T. GROSS REVEN	UE AND EXPE	NSES ARE RUN		
HROUGH THE SYMPHONY'S BOOKS A	ND NET PROCEED	S ARE SPLIT	BETWEEN THE	TWO	
RGANIZATIONS EQUALLY.					

#### **SCHEDULE J** (Form 990)

Part I

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** 

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

OMB No. 1545-0047 Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

KANSAS CITY SYMPHONY 43-1297475 **Questions Regarding Compensation** 

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel  Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Discretionary spending account  Personal services (e.g., maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or	4.		
_	provision of all of the expenses described above? If "No," complete Part III to explain	1b	X	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all			
	officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	X	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the			
	organization's CEO/Executive Director. Check all that apply.			
	Compensation committee Written employment contract			
	Independent compensation consultant X Compensation survey or study			
	Form 990 of other organizations  Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a:			
а	Receive a severance payment or change of control payment?	4a		Х
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only 501(c)(3) and 501(c)(4) organizations must complete lines 5-8.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
	compensation contingent on the revenues of:			
а	The organization?	5a		Х
	Any related organization?	5b		X
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any			
-	compensation contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			Λ
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed			
•	payments not described in lines 5 and 6? If "Yes," describe in Part III	7	Х	
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was	•	Λ	
U	subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe			
	in Part III	8		X

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2008

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

(A) Name		(B) Breakdown	of W-2 and/or 1099-MISC	C compensation	(C) Deferred	(D) Nontaxable	(E) Total of columns	(F) Compensation
		(i) Base (ii) Bonus & incentive compensation compensation reportable compensation		compensation	benefits	(E) Total of columns (B)(i)-(D)	reported in prior Form 990 or Form 990-EZ	
	(i)	164,695.	15 <b>,</b> 000.	34 <b>,</b> 895.	NONE	4,200.	218,790.	
FRANK BYRNE	(ii)	NONE	NONE	NONE	NONE	NONE	NONE	
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)		·		<b>-</b>			<b></b>

Part III Supplemental Information
Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.
Tot any additional information.
ITEMS INCLUDED IN COMPENSATION
SCHEDULE J, PART I, QUESTION 1A
THE KANSAS CITY SYMPHONY PROVIDED HEALTH CLUB DUES TO FRANK BYRNE WHICH
WERE INCLUDED ON HIS W-2 AS TAXABLE COMPENSATION.
NON-FIXED PAYMENTS FOR OFFICERS AND DIRECTORS
SCHEDULE J, PART I, QUESTION 7
MEMBERS OF THE EXECUTIVE COMMITTEE OF THE BOARD DETERMINED THE AMOUNT OF
A DISCRETIONARY PERFORMANCE BONUS.

#### **SCHEDULE J-2** (Form 990)

## **Continuation Sheet for Form 990**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the Organization

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Employer Identification number

KANSAS CITY SYMPHONY 43-1297475 Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Part I **Employees** 

(A)	(B)	(C)						(D)	(E)	(F)	
Name and Title	Average hours	Posit	ion (	chec	k all	that ap	ply)	Reportable	Reportable	Estimated	
	per week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations	
SHIRLEY_B, HELZBERG											
PRESIDENT	1.	Х		Х				NONE	NONE	NONE	
ROBERT A. KIPP											
VICE PRESIDENT	1.	Х		Χ				NONE	NONE	NONE	
MICHAEL D. FIELDS	_										
VICE PRESIDENT	1.	X		Х				NONE	NONE	NONE	
WILLIAM M. LYONS	_										
VICE PRESIDENT	1.	Х		Χ				NONE	NONE	NONE	
JOSHUA SOSLAND											
VICE PRESIDENT	1.	Х		Χ				NONE	NONE	NONE	
WILLIAM_B. TAYLOR											
SECRETARY/TREASURER	1.	Х		Х				NONE	NONE	NONE	
HO_ANTHONY_AHN											
DIRECTOR	20.	X						41,638.	NONE	6 <b>,</b> 965.	
ANN_BILDERBACK											
DIRECTOR	20.	Х						60,086.	NONE	4,010.	
SEAN_BRUMBLE											
DIRECTOR	20.	Х						41,274.	NONE	9,393.	
LAURIE BURGESS											
DIRECTOR	1.	X						NONE	NONE	NONE	
PETER_DESILVA	_										
DIRECTOR	1.	X						NONE	NONE	NONE	
ANN DICKINSON DIRECTOR	1.	Х						NONE	NONE	NONE	
MARK ERNST											
DIRECTOR	1.	X						NONE	NONE	NONE	
MARVIN GRUENBAUM											
DIRECTOR	20.	X						38,704.	NONE	12,853.	
JOAN HORAN											
DIRECTOR	1.	Х						NONE	NONE	NONE	
PETER_SLEVI											
DIRECTOR	1.	X						NONE	NONE	NONE	
RICHARD W. MILLER											
DIRECTOR	1.	Х						NONE	NONE	NONE	
PATRICK_A. PERSOHN	_										
DIRECTOR	1.	Х						NONE	NONE	NONE	
DAMON_SHELBY_PORTER	4										
DIRECTOR	1.	Х						NONE	NONE	NONE	
GWYN_PRENTICE	4										
DIRECTOR	1.	Х						NONE	NONE	NONE	
NELSON_RSABATES	4										
DIRECTOR  For Privacy Act and Paperwork Poduction	1.	Χ						NONE	NONE	NONE	

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J-2 (Form 990) 2008

#### **SCHEDULE J-2** (Form 990)

## **Continuation Sheet for Form 990**

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

Part I

Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

Inspection

Name of the Organization

KANSAS CITY SYMPHONY

Employer Identification number 43-1297475

Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated **Employees** 

Employees								T			
(A)	(B)	(C)						(D)	(E)	(F)	
Name and Title	Average hours per week	Position (check all that apply)						Reportable	Reportable	Estimated	
	pel week	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations	
THOMAS M. SCOTT DIRECTOR	1.	X						NONE	NONE	NONE	
RICHARD H. SPENCER											
DIRECTOR	1.	Х						NONE	NONE	NONE	
KRISTINE STANLEY ASSISTANT SECRETARY	1.			Х				NONE	NONE	NONE	
BARBARA TATE											
DIRECTOR BUSINESS OPERATIONS	35.			X				82,849.	NONE	15 <b>,</b> 397.	
FRANK_BYRNE											
EXECUTIVE DIRECTOR	35.				Х			214,590.	NONE	4,200.	
KANAKO ITO											
CONCERT MISTRESS	20.					X		101,837.	NONE	13,656.	

#### SCHEDULE M (Form 990)

## **Non-Cash Contributions**

▶ To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

OMB No. 1545-0047 Inspection

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

	SAS CITY SYMPHONY				43-	-1297475			
Par	Types of Property								
		(a) Check if applicable	(b) Number of contributions	(c) Revenues reported Form 990, Part VIII, lir		Method of	( <b>d)</b> f deter renues	-	9
1	Art-Works of art								
2	Art-Historical treasures								
3	Art-Fractional interests								
4	Books and publications								
5	Clothing and household goods								
6	Cars and other vehicles								
7	Boats and planes								
8	Intellectual property								
9	Securities-Publicly traded	Х	3	25,91	0 F1	MV			
10	Securities-Closely held stock		<u> </u>	20/51					
11	Securities-Partnership, LLC,								
• •	or trust interests								
12	Securities-Miscellaneous								
13	Qualified conservation								
. •	contribution (historic								
	structures)								
14	Qualified conservation								
	contribution (other)								
15	Real estate-Residential								
16	Real estate-Commercial								
17	Real estate-Other								
18	Collectibles								
19	Food inventory.								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens								
24	Archeological artifacts								
25	Other ►()								
26	Other ►()								
27	Other ►()								
28	Other ►()								
29	Number of Forms 8283 received by								
	which the organization completed F	orm 8283, I	Part IV, Donee Acknowled	gement	2	9		N	ONE
								Yes	No
30 a	During the year, did the organization		• • • • •						
	it must hold for at least three year				•				
	used for exempt purposes for the e	_	period?				30a		X
	If "Yes," describe the arrangement i								
31	Does the organization have a						_		
	contributions?						31	X	
32 a	Does the organization hire or use	-	=	· ·					
	contributions?						32a	X	
	If "Yes," describe in Part II.								
33	If the organization did not report re	evenues in c	olumn (c) for a type of pro	perty for which colur	nn (a) is	checked,			
	describe in Part II.								

<u>Schedule M</u> (Form 990) 2008 43-1297475 Page **2** 

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b 32b, and 33. Also complete this part for any additional information.	,
USE OF THIRD PARTY TO SOLICIT, PROCESS, OR SELL NONCASH CONTRIBUTIONS	
SCHEDULE M, PART I, LINE 32B	
AN OUTSIDE BROKER IS USED TO SELL CONTRIBUTIONS OF STOCK TO CONVERT	
ASSETS INTO CASH.	

Name of the organization	Employer identification number
KANSAS CITY SYMPHONY	43-1297475
NUMBER OF EMPLOYEES	
FORM 990, PART I, LINE 5	
THIS REPRESENTS THE NUMBER OF FORM W-2'S ISSUED BY THE ORGANIZATI	<u>ON</u>
CONSISTING OF 86 ORCHESTRA MEMBERS, 40 FULL-TIME AND PART-TIME OF	FICE
STAFF, IN ADDITION THIS INCLUDES SUBSTITUTE AND EXTRA MUSCIANS,	
STAGEHANDS, USHERS, AND SECURITY GUARDS, WHO WORK ON A VERY LIMIT	ED_BASIS
FOR THE SYMPHONY.	

Schedule O (Form 990) 2008 Page **2** 

Name of the organization	Employer identification number
KANSAS CITY SYMPHONY	43-1297475
AUDITED FINANCIAL STATEMENTS	
FORM 990, PART IV, LINE 12 & PART XI, LINE 2B	
THE KANSAS CITY SYMPHONY HAS EXCLUDED FROM THE ACCOMPANYING FINAN	CIAL
STATEMENTS ITS BENEFICIAL INTEREST IN THE NET ASSETS HELD BY A	
THIRD-PARTY FOUNDATION. THIS PRACTICE IS NOT IN ACCORDANCE WITH	
ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF	
AMERICA. THE MARKET VALUE OF INVESTMENTS AND THE RELATED INCOME	OF_THE
THIRD-PARTY FOUNDATION ARE INCLUDED IN THE NOTES TO THE FINANCIAL	
STATEMENTS.	
EXCEPT FOR THE EFFECTS ON THE FINANCIAL STATEMENTS OF THE OMISSIO	N_OF_THE
KANSAS CITY SYMPHONY'S BENEFICIAL INTEREST IN NET ASSETS HELD BY	<u>A</u>
THIRD-PARTY FOUNDATION AS DESCRIBED IN THE PRECEDING PARAGRAPH, T	НЕ
FINANCIAL STATEMENTS REFERRED TO ABOVE PRESENT FAIRLY, IN ALL MAT	ERIAL
RESPECTS, THE FINANCIAL POSITION OF THE KANSAS CITY SYMPHONY AS O	F_JUNE
30, 2009 AND 2008, AND THE CHANGES IN NET ASSETS AND ITS CASH FLO	WS_FOR
THE YEARS THEN ENDED IN CONFORMITY WITH ACCOUNTING PRINCIPLES GEN	ERALLY
ACCEPTED IN THE UNITED STATES OF AMERICA.	

Schedule O (Form 990) 2008  Name of the organization	Page <b>2</b> Employer identification number
KANSAS CITY SYMPHONY	43-1297475
FAMILY OR BUSINESS RELATIONSHIPS	
FORM 990, PART VI, SECTION A, LINE 2	
RICHARD SPENCER AND KRISTINE STANLEY HAVE A BUSINESS RELATIONSHIP.	·

Schedule O (Form 990) 2008 Page **2** 

Name of the organization	Employer identification number
KANSAS CITY SYMPHONY	43-1297475
FORM 990 REVIEW PROCESS	
FORM 990, PART VI, SECTION A, LINE 10	
THE ORGANIZATION'S FINANCE DIRECTOR AND ACCOUNTING MANAGER GATHER	_THE
INFORMATION WHICH IS SENT TO AN INDEPENDENT ACCOUNTING FIRM FOR	
PREPARATION AND REVIEW OF THE RETURN. THE RETURN IS THEN REVIEWE	D_BY_THE
FINANCE DIRECTOR, THE EXECUTIVE DIRECTOR AND THE BOARD TREASURER.	ANY
QUESTIONS OR CONCERNS OF THESE REVIEWERS ARE ADDRESSED WITH THE	
INDEPENDENT ACCOUNTING FIRM. ANY CHANGES OR CLARIFICATIONS THAT N	EED_TO
BE INCORPORATED INTO THE RETURN ARE MADE. ONCE THESE CHANGES ARE	
INCORPORATED THE 990 IS THEN REVIEWED BY THE FINANCE COMMITTEE AN	D_ANY
CHANGES OR CLARIFICATION REQUIRE SUBSEQUENT TO THAT REVIEW ARE	
INCORPORATED INTO THE RETURN. THEN THE RETURN IS EMAILED TO THE E	NTIRE
VOTING BOARD WITH INSTRUCTION TO CONTACT THE BOARD TREASURER WITH	ANY
CONCERNS OR QUESTIONS THEY MAY HAVE. ANY CHANGES OR CLARIFICATION	THAT
NEED TO BE INCORPORATED IN THE RETURN ARE MADE AND THEN THE RETUR	N_IS
FINALIZED AND EMAILED BACK TO THE BOARD PRIOR TO SUBMISSION TO TH	E IRS.

Schedule O (Form 990) 2008 Page **2** 

Name of the organization	Employer identification number						
KANSAS CITY SYMPHONY	43-1297475						
CONFLICT OF INTEREST POLICY							
FORM 990, PART VI, SECTION B, LINE 12C							
ONCE A YEAR, EVERY OFFICER, DIRECTOR AND KEY EMPLOYEE IS ASKED TO	REVIEW						
THE CONFLICT OF INTEREST POLICY AND TO COMPLETE A FORM DISCLOSING ANY							
POSSIBLE CONFLICT OF INTEREST.							
1. DUTY TO DISCLOSE:							
IN CONNECTION WITH ANY ACTUAL OR POSSIBLE CONFLICT OF INTEREST, A	N						
INTERESTED PERSON MUST DISCLOSE THE EXISTENCE AND NATURE OF HIS O	R_HER						
FINANCIAL INTEREST TO THE BOARD OF DIRECTORS, OR COMMITTEE WITH							
BOARD-DELEGATED POWERS, WHILE THE BOARD OR COMMITTEE IS CONSIDERING	NG_A						
PROPOSED TRANSACTION.							
2. DETERMINING WHETHER A CONFLICT OF INTEREST EXISTS:							
AFTER DISCLOSURE OF THE FINANCIAL INTEREST, THE INTERESTED PERSON	SHALL						
LEAVE THE BOARD MEETING WHILE THE FINANCIAL INTEREST IS DISCUSSED.	THE						
REMAINING BOARD MEMBERS SHALL DECIDE IF A CONFLICT OF INTEREST EX	ISTS,						
SUBJECT TO THE APPLICATION OF PARAGRAPH 3A. THROUGH C. BELOW.							
3. PROCEDURE FOR ADDRESSING THE CONFLICT OF INTEREST.							
A. THE CHAIRPERSON OF THE BOARD SHALL, IF APPROPRIATE, APPOINT A							
DISINTERESTED PERSON OR COMMITTEE TO INVESTIGATE ALTERNATIVES TO	IHE						
PROPOSED TRANSACTION.							
B. AFTER EXERCISING DUE DILIGENCE, THE INVESTIGATING PERSON OR CO	MMITTEE						
SHALL REPORT HIS OR ITS FINDINGS TO THE BOARD AS TO WHETHER KCS C.	AN						
OBTAIN A MORE ADVANTAGEOUS TRANSACTION WITH REASONABLE EFFORTS FRO	A_MC						
PERSON OR ENTITY THAT WOULD NOT GIVE RISE TO A CONFLICT OF INTERES	ST.						
C. IF A MORE ADVANTAGEOUS TRANSACTION IS NOT REASONABLY ATTAINABL	E_UNDER						
CIRCUMSTANCES THAT WOULD NOT GIVE RISE TO A CONFLICT OF INTEREST,	THE						
BOARD SHALL DETERMINE BY A MAJORITY VOTE OF THE DISINTERESTED DIR	ECTORS						

Page **2** 

Name of the organization	Employer identification number
KANSAS CITY SYMPHONY	43-1297475
WHETHER THE TRANSACTION IS FAIR AND REASONABLE TO KCS AND IF SUCH	
DECISION IS MADE, KCS MAY ENTER INTO THE TRANSACTION IN CONFORMIT	Y_WITH
SUCH DETERMINATION. THE INTERESTED DIRECTOR SHALL NOT BE PRESENT	FOR THE
_DISCUSSION_OR_VOTE.	
_4. VIOLATIONS OF THE CONFLICT OF INTEREST POLICY:	
A. IF THE BOARD OR MEMBER OF THE BOARD OR STAFF HAS REASONABLE CA	USE_TO
BELIEVE THAT A DIRECTOR, OFFICER, MEMBER OF A COMMITTEE, OR KEY E	MPLOYEE
PERSON HAS FAILED TO DISCLOSE ACTUAL OR POSSIBLE CONFLICTS OF INT	ERESTS,
THE EXECUTIVE COMMITTEE SHALL BE NOTIFIED AND THE EXECUTIVE COMMI	TTEE
SHALL INFORM SUCH PERSON OF THE BASIS FOR SUCH BELIEF AND AFFORD S	SUCH
PERSON AN OPPORTUNITY TO EXPLAIN THE ALLEGED FAILURE TO DISCLOSE.	
B. IF, AFTER HEARING THE RESPONSE OF SUCH PERSON AND MAKING SUCH I	FURTHER
INVESTIGATION AS MAY BE WARRANTED IN THE CIRCUMSTANCES, THE EXECU	rive
COMMITTEE DETERMINES THAT SUCH PERSON HAS IN FACT FAILED TO DISCLO	OSE_AN
ACTUAL OR POSSIBLE CONFLICT OF INTEREST, IT SHALL REPORT ITS FIND:	INGS_TO
THE FULL BOARD, IN THE CASE OF A MEMBER, OFFICER OR COMMITTEE MEM	BER, OR
TO THE EXECUTIVE DIRECTOR IN THE CASE OF A KEY EMPLOYEE ( PROVIDED,	
_HOWEVER, IF THE PERSON WHO FAILED TO MAKE THE APPROPRIATE DISCLOS	URE_IS
THE EXECUTIVE DIRECTOR, THE FINDINGS SHALL BE REPORTED TO THE FULL	L_BOARD)
AND THE FULL BOARD OR EXECUTIVE DIRECTOR SHALL TAKE APPROPRIATE	
_DISCIPLINARY_AND_CORRECTIVE_ACTION, WHICH_MAY_INCLUDE REMOVAL_OR_	
DISMISSAL.	
SECTION E RECORDS OF PROCEEDINGS:	
THE MINUTES OF THE BOARD AND ALL COMMITTEES WITH BOARD-DELEGATED	POWERS
SHALL CONTAIN:	
_1. THE NAMES OF THE PERSONS WHO DISCLOSED OR OTHERWISE WERE FOUND	TO_HAVE
A FINANCIAL INTEREST IN CONNECTION WITH AN ACTUAL OR POSSIBLE CON	FLICT OF

KANSAS CITY SYMPHONY	43-1297475
INTEREST, THE NATURE OF THE FINANCIAL INTEREST, ANY ACTION TAKEN	TO
DETERMINE WHETHER A CONFLICT OF INTEREST WAS PRESENT, AND THE BOA	RD'S,
INVESTIGATING PERSON'S, COMMITTEE'S OR EXECUTIVE COMMITTEE'S DECI	SION AS
TO WHETHER A CONFLICT OF INTEREST, IN FACT, EXISTED.	
2. THE NAMES OF THE PERSONS WHO WERE PRESENT FOR DISCUSSION AND V	OTING
RELATING TO THE TRANSACTION OR ARRANGEMENT, A REASONABLE SUMMARY	OF_THE
CONTENT OF THE DISCUSSION, INCLUDING ANY ALTERNATIVES TO THE PROP	OSED
TRANSACTION OR ARRANGEMENT, AND A RECORD OF ANY VOTES TAKEN IN CO	NNECTION
THEREWITH. THE VOTES CAST BY PARTICULAR INDIVIDUALS SHALL NOT BE	
RECORDED, ONLY THE TOTALS.	

Schedule O (Form 990) 2008 Page **2** 

Name of the organization	Employer identification number
KANSAS CITY SYMPHONY	43-1297475
COMPENSATION REVIEW	
FORM 990, PART VI, SECTION B, LINES 15A & B	
LINE 15A:	
MANY TIMES THE ANNUAL SALARY INCREASE RECEIVED BY THE EXECUTIVE D	IRECTOR
HAS BEEN THE SAME AMOUNT BUDGETED FOR THE ENTIRE STAFF, NOT MORE	IHAN
3.5% IN ANY OF THE PAST 14 YEARS. HOWEVER, WHEN IN TOTAL THE EXEC	CUTIVE
DIRECTOR'S TOTAL COMPENSATION PACKAGE HAS BEEN REVIEWED OR WHEN BO	ONUSES
HAVE BEEN AWARDED, THE EXECUTIVE COMMITTEE HAS REVIEWED SALARY DAY	<u> </u>
COLLECTED BY THE LEAGUE OF AMERICAN ORCHESTRAS ANNUALLY. CHANGES	_IN_THE
TOTAL COMPENSATION HAVE BEEN MADE THAT ARE IN LINE WITH THE PACKA	GES
OFFERED BY OTHER SYMPHONY ORCHESTRAS WITH LIKE SIZE ANNUAL BUDGET:	STHE
BOARD PRESIDENT NOTIFIES THE DIRECTOR OF BUSINESS OPERATIONS IN W	RITING
OF ANY CHANGES TO BE MADE IN THE TOTAL COMPENSATION OF THE EXECUT	IVE
DIRECTOR.	
_LINE_15B:	
THE ONLY OTHER OFFICER, AS DEFINED BY THE IRS, IS THE TOP FINANCIA	<u>AL</u>
PERSON, WHO IS THE DIRECTOR OF BUSINESS OPERATIONS. THE EXECUTIVE	<u>E</u>
DIRECTOR DETERMINES COMPENSATION FOR THIS INDIVIDUAL AND USES THE	_ANNUAL
SALARY DATA COLLECTED BY THE LEAGUE OF AMERICAN ORCHESTRAS TO ASS	URE THAT
TOTAL COMPENSATION IS COMPARABLE TO LIKE SIZED ORCHESTRAS.	

Name of the organization	Employer identification number
KANSAS CITY SYMPHONY	43-1297475
AVAILABILITY OF DOCUMENTS	
FORM 990, PART VI, SECTION C, LINE 19	
THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLI	CY, AND
FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST.	

FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

TO PROVIDE GREAT PERFORMANCE FOR GREATER AUDIENCES.

# 990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

NAME AND ADDRESS		DESCRIPTION OF SERVICES	COMPENSATION
THAUMUS, INC. 170 CLAREMONT AVENUE, AP NEW YORK, NY 10027	Т 15	CONDUCTING SERVICES	246,500.
HARVEST PRODUCTIONS 801 N. ATLANTIC AVENUE KANSAS CITY, MO 64116		SOUND AND LIGHTING	270,974.
HARVEST GRAPHICS 14565 W. 100TH STREET LENEXA, KS 66215		PRINTING	139,555.
TELEUNIQUE 1805 N. TALBOTT STREET INDIANAPOLIS, IN 46202		TELEMARKETING	117,204.
KANSAS CITY STAR PO BOX 802255 KANSAS CITY, MO 64180		ADVERTISING	153,761.
	TOTAL COMPENSAT	ION	927,994.

=========

FORM 990,	PART	VIII	_	EXCLUDED	CONTRIBUTIONS
========	=====	=====	===	-=======	==========

DESCRIPTION	AMOUNT
SYMPHONY BALL JEWEL BALL OTHER FUNDRAISING EVENTS	840,790. 446,159. 70,369.
TOTAL	1,357,318.

## FORM 990, PART VIII - FUNDRAISING EVENTS

DESCRIPTION	GROSS	DIRECT	NET
	INCOME	EXPENSES	INCOME
SYMPHONY BALL	176,695.	184,055.	-7,360.
JEWEL BALL	207,822.	392,629.	-184,807.
OTHER FUNDRAISING EVENTS	329,867.	209,604.	120,263.
TOTALS	714,384.	786,288.	-71 <b>,</b> 904.

Гагт	990-T	Exemp	ot Organization Busin	ess Ind	com	e Tax Return (a	nd proxy	tax under section	6033(e))	OMB No. 1545-0687
Form		_	For calendar year 2008 or oth						`"	2008
	tment of the Treasury al Revenue Service		ending 06/30					structions.		Open to Public Inspection for 501(c)(3) Organizations Only
AX	0				x if na	me changed and see	instructions	.)	D Emplo	oyer identification number
Α	address changed								(Employ on page	rees' trust, see instructions for Block D 9.)
<b>B</b> Exe	empt under section		KANSAS CITY SY	MPHON	JY					
X	501(C)(3)	Print	Number, street, and room or s			. box, see page 9 of i	nstructions.		43-1	.297475
	408(e) 220(e)	or Type								ated business activity codes
	408A 530(a)		1703 WYANDOTTE	STRE	ET.	SUITE 200			(See in	structions for Block E on page 9.)
	529(a)		City or town, state, and ZIP co							
	ok value of all assets		KANSAS CITY, M	10 641	.08					
at e	end of year	<b>F</b> Gro	up exemption number (See	instructi	ons f	or Block F on page	9.) ▶			
	7,534,846.	<b>G</b> Che	ck organization type 🕨 🗅	₹ 501(	c) co	rporation	501(c	) trust	401(a)	trust Other trust
			rimary unrelated business a					,		
			corporation a subsidiary in			roup or a parent-su	bsidiarv c	ontrolled aroup?		Yes X No
	-		identifying number of the pa		_		, ,	3 1		
J Th	ne books are in care	e of $\blacktriangleright$	BARBARA TATE			-	Telephone	e number > 81	16-218	-2610
Par			or Business Income			(A) Incom	e	(B) Expen	ses	(C) Net
1 a	Gross receipts or s	sales								
b	Less returns and allowa			lance >	1 c					
2			ule A, line 7)		2					
3			2 from line 1c		3					
4 a			ttach Schedule D)		4a					
b			Part II, line 17) (attach Form 479)		4b					
С			rusts		4 c					
5			os and S corporations (attach sta		5					
6					6					
7			come (Schedule E)		7					
8			ies, and rents from cor							
		-			8					
9			section 501(c)(7), (9), o							
					9					
10			ncome (Schedule I)		10					
11			lule J)		11					
12			of the instructions; attach sched		12					
13			ough 12		13					
Par			Taken Elsewhere (Se			of the instruc	tions for	limitations o	n dedud	ctions.)
			ributions, deductions							
14			directors, and trustees (Sche							,
15										
16										
17										
18										
19										
20			See page 13 of the instruction							
21			4562)			•				
22			on Schedule A and elsewhe							
23										
24			compensation plans							
25			§							
26			Schedule I)							
27			chedule J)							
28			chedule)							
29			s 14 through 28							
30	Unrelated husine	ss taxahl	e income before net operat	ing loss	dedu	ction. Subtract line	29 from li	ne 13	30	
31			on (limited to the amount o							
32			e income before specific de							
33			ally \$1,000, but see line 33							
34			le income. Subtract line 33						· •   33	
	32. enter the sma								34	

Form 990-T (2008) 43-1297475 Page **2** 

Par	T III	ax Computation			77170		<u> </u>
35		ions Taxable as Corporations. See instructions for tax computation on page	15.				
	•	I group members (sections 1561 and 1563) check here See instructions and:					
а		ir share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that orde	r):				
	(1)	(2) (3)	,				
b		anization's share of: (1) Additional 5% tax (not more than \$11,750)					
		onal 3% tax (not more than \$100,000)					
С		x on the amount on line 34		35c			
36		axable at Trust Rates. See instructions for tax computation on page 16. Income to					
	the amou	nt on line 34 from: Tax rate schedule or Schedule D (Form 1041)	<b>•</b>	36			
37		See page 16 of the instructions		37			
38		e minimum tax		38			
39	Total. Add	l lines 37 and 38 to line 35c or 36, whichever applies		39			
Par		ax and Payments					
40 a	Foreign ta	x credit (corporations attach Form 1118; trusts attach Form 1116) 40a					
b	Other cre	dits (see page 17 of the instructions)					
С	General b	usiness credit. Attached Form 3800 40c					
		prior year minimum tax (attach Form 8801 or 8827) 40d					
е	Total cred	lits. Add lines 40a through 40d		40e			
41	Subtract I	ine 40e from <u>line</u> 39 <u></u> <u></u>		41			
42	Other taxes	s. Check if from: Form 4255 Form 8611 Form 8697 Form 8866 Other (attach sch	edule)	42			
43	Total tax.	Add lines 41 and 42		43			
44 a	Payments	: A 2007 overpayment credited to 2008					
b	2008 estir	mated tax payments					
С	Tax depos	ited with Form 8868					
d	Foreign o	rganizations: Tax paid or withheld at source (see instructions)					
е	Backup w	ithholding (see instructions)					
f		dits and payments: Form 2439					
		m 4136 Other Total ▶ 44f					
45	Total pay	ments. Add lines 44a through 44f		45			
46		tax penalty (see page 4 of the instructions). Check if Form 2220 is attached		46			
47		f line 45 is less than the total of lines 43 and 46, enter amount owed		47			
48		nent. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid	_	48			
49		amount of line 48 you want: Credited to 2009 estimated tax Refund		49	40\		
Par		tatements Regarding Certain Activities and Other Information (see instr					
1	•	the during the 2008 calendar year, did the organization have an interest in or a signature or other a	•	•		Yes	No
	`	pank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90 Financial Accounts. If YES, enter the name of the foreign country here ▶	-22.1,1	кероп	or Foreign		
•		e tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to,	o forci	an true			X
2		e tax year, and the organization receive a distribution from, or was it the grantor of, or transferor to, expanse for the instructions for other forms the organization may have to file.	a rorei	gn trus	st?		X
3		amount of tax-exempt interest received or accrued during the tax year > \$					
		- Cost of Goods Sold. Enter method of inventory valuation ▶					
1		at beginning of year . 1 6 Inventory at end of year		6			
2	Purchases						
3		por					
		section 263A costs Part I, line 2		7			
		hedule) 4a 8 Do the rules of section 263			espect to	Yes	No
b		ts (attach schedule) 4b property produced or acquired	•		•		
5		I lines 1 through 4b 5 to the organization?			,		Х
	Under pe	enalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the				belief, it	
Sigr	correct, a	nd complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	N 4	av tha	IRS discuss th	ie rotur	with
Her					arer sh <u>own</u> be		
		re of officer Date Title		structio		es	No
		Preparer's Date		Prep	arer's SSN or	PTIN	
Paid		signature signature self-employed					
	arer's Only	Firm's name (or yours if self-employed), BKD, LLP	44-	0160	0260		
		address, and ZIP code 120 WEST 12TH STREET, SUITE 1200 Phone no. 8	16 2	21-6			
		KANSAS CITY, MO 64105-1936			Form 9	90-T (	2008

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Schedule C - Rent Incom (see instructions on page		perty a	nd Personal Prope	erty	Leased W	ith Real Prope	erty)		
1 Description of property									
(1)									
(2)									
(3)									
(4)									
	2 Rent received	or accrue	ed						
(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)		(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)				3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)			
(1)									
(2)									
(3)									
(4)									
Total	T	otal							
(c) Total income. Add totals of c here and on page 1, Part I, line 6 Schedule E - Unrelated D	, column (A)	<b>&gt;</b>	e instructions on pa	ge 19	9)	(b) Total deduc Enter here and o Part I, line 6, colu	n page 1,		
		( )	2 Gross income from			ictions directly con		or allocable to	
1 Description of debt-financed property			allocable to debt-financed property		debt-financed p  (a) Straight line depreciation (attach schedule)		(b	(b) Other deductions (attach schedule)	
(1)									
(2)									
(3)									
(4)									
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	or allocable to debt-financed property					oss income reportable lumn 2 x column 6)		8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))	
(1)				%					
(2)				%					
(3)				%					
(4)				%					
Totals Total dividends-received deduct		nn 8		<b>&gt;</b>		and on page 1, ', column (A).	Enter I Part I,	here and on page 1, line 7, column (B).	
Schedule F - Interest, Anı	nuities, Royalties,					i <b>ons</b> (see instru	ıctions o	n page 20)	
		Ex	cempt Controlled Org	ganiz	zations				
1 Name of controlled organization	2 Employer identification numbe	2 Employer identification number 3 Net unrelated income (loss) (see instructions)		1	otal of specified syments made	5 Part of column included in the organization's gro	controlling	6 Deductions directly connected with income in column 5	
(1)									
(2)									
(3)									
(4)									
Nonexempt Controlled Organ	nizations								
7 Taxable Income	8 Net unrelated ind (loss) (see instruct		navments made ir		includ	<b>10</b> Part of column 9 that is included in the controlling organization's gross income		11 Deductions directly connected with income in column 10	
(1)									
(2)									
(3)									
(4)									
					Enter here	nns 5 and 10. e and on page 1, e 8, column (A).	Enter	columns 6 and 11. here and on page 1, , line 8, column (B).	
Totals	<u> </u>		<u> </u>	)	<b>&gt;</b>				

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Schodule C. Investment le	acomo of a Soc	stion E01(a)	/7\	(9) or (17) Organ		ion (coo inc	ruot	ione on na	20.21	rage <del>-r</del>
Schedule G - Investment Income of a Sect		3 Deductions							5 Total deductions	
1 Description of income	2 Amount of income			directly connected (attach schedule)		4 Set-asides (attach schedule)			and set-asides (col. 3 plus col. 4)	
<u>(1)</u>										
(2)										
(3)										
(4)										
	Enter here and Part I, line 9, co	on page 1, olumn (A).							Enter Part I,	here and on page 1, line 9, column (B).
Totals ▶										
Schedule I - Exploited Exc		come. Othe	r Th	an Advertising In	com	e (see instru	ctio	ns on page	21)	
1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income		4 Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5 Gross income from activity that is not unrelated business income		6 Expenses attributable to column 5		7	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)									+	
(1)									+	
(2)									+	
(3)									—	
(4)										
	Enter here and on page 1, Part I, line 10, col. (A).	Enter here and page 1, Part line 10, col. (	Ι,							Enter here and on page 1, Part II, line 26.
Totals  Schedule J - Advertising In	·	4:		4)						
	· · · · · · · · · · · · · · · · · · ·									
Part I Income From Per	iodicals Repor	ted on a Cor	nsol	idated Basis						
1 Name of periodical	2 Gross advertising income	3 Direct advertising costs		4 Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5 Circulation income		6 Readership costs			Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)										
(2)									-	
(3)									-	
				_					-	
(4)									_	
Totals (carry to Part II, line (5))							<u> </u>			
Part I Income From Per		ted on a Sep	para	<b>te Basis</b> (For eac	ch pe	eriodical list	ed i	n Part II, fi	II in (	columns 2
through 7 on a lin	e-by-line basis.)									
1 Name of periodical	2 Gross advertising income	3 Direct advertising co	2 minus col. 3). If		Readership costs		Excess readership costs (column 6 minus column 5, but not more than column 4).			
(1)									+	
(2)									+	
									+	
(3)									+	
(4)									_	
(5) Totals from Part I	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and page 1, Part line 11, col. (	t I							Enter here and on page 1, Part II, line 27.
Totals, Part II (lines 1-5)		\!	<del>.</del>							
Schedule K - Compensation	on of Officers, L	orectors, an	nd I r	'ustees (see instru	ıction		2)			
1 Name			2 Title							n attributable to business
STMT 5							%			
							%			
							%			
							%			
Total. Enter here and on page 1, F	Part II, line 14						. •			NONI
							-			1.0111

### SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

\_\_\_\_\_\_

NAME AND ADDRESS	TITLE ====	BUSINESS PERCENT ======	
SHIRLEY B. HELZBERG 1020 CENTRAL 300 KANSAS CITY, MO 64105	PRESIDENT	NONE	NONE
ROBERT A. KIPP 1020 CENTRAL 300 KANSAS CITY, MO 64105	VICE PRESIDENT	NONE	NONE
MICHAEL D. FIELDS 1020 CENTRAL 300 KANSAS CITY, MO 64105	VICE PRESIDENT	NONE	NONE
WILLIAM M. LYONS 1020 CENTRAL 300 KANSAS CITY, MO 64105	VICE PRESIDENT	NONE	NONE
JOSHUA SOSLAND 1020 CENTRAL 300 KANSAS CITY, MO 64105	VICE PRESIDENT	NONE	NONE
WILLIAM B. TAYLOR 1020 CENTRAL 300 KANSAS CITY, MO 64105	SECRETARY/TREASURER	NONE	NONE
HO ANTHONY AHN 1020 CENTRAL	DIRECTOR	NONE	NONE

#### SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

\_\_\_\_\_\_

NAME AND ADDRESS	TITLE	BUSINESS PERCENT	COMPENSATION
300 KANSAS CITY, MO 64105	====	=====	
ANN BILDERBACK 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
SEAN BRUMBLE 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
LAURIE BURGESS 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
PETER DESILVA 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
ANN DICKINSON 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
MARK ERNST 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE

#### SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

\_\_\_\_\_\_

NAME AND ADDRESS	TITLE =====	BUSINESS PERCENT ======	COMPENSATION
MARVIN GRUENBAUM 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
JOAN HORAN 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
PETER S. LEVI 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
RICHARD W. MILLER 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
PATRICK A. PERSOHN 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
DAMON SHELBY PORTER 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
GWYN PRENTICE 1020 CENTRAL	DIRECTOR	NONE	NONE

#### SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

\_\_\_\_\_\_

NAME AND ADDRESS	TITLE	BUSINESS PERCENT	COMPENSATION
300 KANSAS CITY, MO 64105	====		
NELSON R. SABATES 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
THOMAS M. SCOTT 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
RICHARD H. SPENCER 1020 CENTRAL 300 KANSAS CITY, MO 64105	DIRECTOR	NONE	NONE
KRISTINE STANLEY 1020 CENTRAL 300 KANSAS CITY, MO 64105	ASSISTANT SECRETARY	NONE	NONE
FRANK BYRNE 1020 CENTRAL 300 KANSAS CITY, MO 64105	EXECUTIVE DIRECTOR	NONE	NONE
BARBARA TATE 1020 CENTRAL 300	DIRECTOR BUSINESS OPERATIONS	NONE	NONE

KANSAS CITY, MO 64105

SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

NAME AND ADDRESS TITLE PERCENT COMPENSATION

\_\_\_\_\_

TOTAL COMPENSATION NONE

BUSINESS