

SEMPRE SOCIETY COMMITMENT FORM

THANK YOU! Through Sempre Society, the Kansas City Symphony is pleased to honor you for your legacy gift in support of our music and musicians. To join, please complete Section 1 – Required Gift Information, sign the back, and return the form by mail or email. While we appreciate any additional details you might share about your gift, they are not required. If you would like to share a bit more about your plans, you may do so in Section 2 - Optional Gift Information. Or, if you prefer, you may attach a copy of the page from your will, trust or other plans that mentions your gift to the Symphony. Section 2 is optional only. It is not required for Sempre Society membership.

SECTION 1 – REQUIRED GIFT INFORMATION

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

- I/we have already included the Kansas City Symphony in my/our estate plan.
- I/we intend to include the Kansas City Symphony in my/our estate plan.

DONOR RECOGNITION (please check one of the following)

- I/we wish to be recognized as part of Sempre Society in program books and other Symphony materials. Please acknowledge me/us as*:

*Would you like to honor a family member with your gift? Add your loved one's name to your recognition above (Example: Shannon Smith, *in loving memory of John Smith*).

- I/we prefer to keep this gift anonymous.

(cont. on reverse)

SEMPRE SOCIETY COMMITMENT FORM (cont.)

SECTION 2 – OPTIONAL GIFT INFORMATION (please check all that apply)

- I/we leave the following to the Symphony in my/our will or trust:
 - A specific dollar amount: \$_____
 - A percentage of my/our estate: _____% (approximate value: \$_____)
 - Other: _____ (approximate value: \$_____)

- I/we leave the following to the Symphony as a beneficiary of part of my/our IRA, other retirement account, investment account, or life insurance:
 - A specific dollar amount: \$_____
 - A percentage: _____% (approximate value: \$_____)

- I/we have other plans benefitting the Symphony. *(please describe your plans below)*.

- My/our gift is unrestricted
- I/we wish to discuss designating my/our gift to a specific Symphony fund or purpose.
- I/we have attached supporting documentation of my/our estate plans.

SIGNATURE(S)

I/We understand that, though this gift may be revocable, it is my/our intent to provide these funds to the Kansas City Symphony.

Signed/dated _____

Signed/dated _____

Questions? Please contact Karen Casebolt, Director of Individual Philanthropy,
at (816) 218-2627 or kcasebolt@kcsymphony.org

The information in this form is strictly confidential and will not be shared without express permission of the signee(s).